

Bob Farrell, from Grand Traverse Ophthalmology recently approached the NPO Evidence Based Committee with a proposal of what notes should be shared from ophth clinics, that he worked with some other ophth clinics to develop. The physicians on the Evidence Based Committee discussed initially, then there were revisions, and then another conversation with Bob resulting in the final listing below for referred and self-referred patients.

This listing will be shared with NPO Ophthalmology Clinics and can be used as a starting template when specialist practices have questions about what notes to send (but for example, with Ortho, elective surgeries' notes would need to be sent). NPO thanks Bob for his work on this. Please contact NPO if you have any questions.

- New problem
- Consultation/Referral
- Post Op – Initial Visit Only
- Existing problem/surveillance of known disease (episodic or annual)
- Well vision check [ophthalmology only]
- Diagnostic procedures that are significant*
- Any therapeutic procedure or treatment* (no cosmetics/elective)
- Any therapeutic surgery (no cosmetics/elective)
- Any visit resulting in referral of the patient to another specialist/subspecialist
- Any visit with maintenance medication change

**If pertinent to ongoing medical management at the discretion of the specialist*

Thank you,

Kris

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