

BUSINESS WELLNESS EXAM

Business Wellness Exams (BWEs) are a study by a neutral third-party to provide suggestions compared to industry best practices. A wellness exam allows you to quickly assess the health of your business. By utilizing predefined markers you can see if your business is within a healthy range or if there's a problem. Our goal with a BWE is to provide a series of observations and suggestions so that the practice may work on improving itself accordingly.

The wellness exam includes an analysis of a variety of your business's aspects based on these 8 pillars:



Our data for your BWE is sourced from our analysis of the systems you'll grant us access to as well as an on-site observation. We review your EMR, your bookkeeping software, your vendors, your staff, etc... to address all of our data points. There are times where we'll make assumptions but only when we're fairly certain that we're correct. The analysis may take longer depending on the quality of the data provided.

The end result of this service is an executive report. The comparisons of data are not only from our other clients but MGMA and modern best practice guides as well. Many businesses use this information for their annual strategic meeting or when they change management. This is a necessary item for mergers & acquisitions or for prospective buyers of a business.

The report will include a thorough assessment of your practice. Suggestions on how to improve and highlight current points of excellence that you should continue And the report will continue to be a resource for achieving all aspects of practice improvement so highlighted. We will then perform further BWE's at regular intervals to further improve and polish the advancement and success of your practice.

