



READY

SET

2025-2026

GO

FINISH THE YEAR STRONG

START THE NEW YEAR WITH A PLAN

Standard Work and Health Focus

Front desk – starts with this person

Clinic Staff-adds to patient satisfaction

Billing office-insurance has to be correct

Referral Staff-ontime follow up

Health Focus

**Major payors to see where each Dr is at for each of incentivized measures, ultimately I want each of them to meet the metric.
(I realize that doesn't always happen)**

Each Dr in each measure

Work each measure from there. Looking for the non compliant that we missed documenting or we misdocumented. (DM Eye)

Communication

Hound hound hound the patient and the staff to get the good data that needs to be reported.

Teamwork

Reminders

Send a reminder to the providers and their clinic staff the importance of BPs readings, taking 2, communicating with your provider before he enters the room.

****patient needs BP, Eye Exam or Mau etc., I am scheduling DM eye for the patient before they leave the office.**

Where's Waldo game?

Next who has an upcoming appt in the next 2 weeks that I can capture what I am missing. Make a note in the progress note.

Last, calling the non compliant to get them in for a visit in the next 2 weeks to get that good bp or missing bloodwork.

Places to hide

Scouring the record for missing colon cancer screenings, mamms, DM Eye exams.

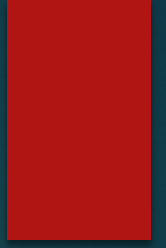
- *Old records

- *Prisma (ecw)

- *Powerchart

- *Patient

Get ready for 2026



Start now

**Prep your DM, or chronic disease patients
for 2026**

- clinic staff that is working without Dr**
- registry to find your patients that they
are scheduled, order labs, note needs**

Clinic Staff Teamwork

Competencies

Vitals

Wt,Ht, BP,BMI

Ck Meds each one

Alllergies

Pap,Hysterectomy

Family History

Surgical History

Social history

Colon cancer screening

Immunizations

Mammogram

Diabetic?

A1c,comp,mau,foot exam

DM Eye exam