

Floating Toolbar: Referrals

Telephone Encounter Referral ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

Patient: ZZZNester, Tester Paul

Incoming Outgoing

New Delete

Date	Reason	Referral From	Referral To	Speciality	Start Date	End Date	Allow	Used Visits	Status	Sub Status	Consult Note Rec.
<input type="checkbox"/> 10/18/2022		Wilson, Abbigale	Szczepanski, Jeffrey	Podiatry	10/18/2022	10/18/2023	0	0	🔒		
<input type="checkbox"/> 09/10/2019		Wilson, Abbigale		Physical Therapist	09/10/2019	09/10/2020	0	0	🔒		
<input type="checkbox"/> 08/22/2019	Please phone patient directly to schedule their appointment. Please evaluate patient...	Wilson, Abbigale		Physical Therapist	08/22/2019	08/22/2020	0	0	🔒		
<input type="checkbox"/> 06/14/2016	Please call patient to set up appointment for their screening colonoscopy.	Wilson, Abbigale		Gastroenterology	06/14/2016	10/22/2017	0	0	🔒		
<input type="checkbox"/> 03/07/2016	Please phone patient directly to schedule their appointment. Please evaluate patient...	Wilson, Abbigale	Stych, William	Podiatry	03/07/2016	03/07/2017	0	0	🔒		
<input type="checkbox"/> 11/19/2015		Wilson, Abbigale	Antinozzi, Rex	Gastroenterology	11/19/2015	11/18/2016	0	0	🔒		

Close

Floating Toolbar: EVA

The screenshot displays a medical software interface with a floating toolbar. The toolbar is positioned on the left side of the screen and contains several icons and labels: 'Telephone...', 'Lab / DI / ...', 'Documents', 'Schedule', 'PRISMA', 'Rx', 'Referrals', 'EVA', and 'More...'. The 'EVA' icon is highlighted in blue. The main content area shows a search bar with the text 'Type here. Or type / for favorite commands' and a 'Useful Commands' section with four buttons: 'Add to the problem list', 'Create telephone encounter', 'Create action', and 'Previous progress notes'. The background of the main content area is white with a faint 'EVA' watermark.

Telephone Encounter • Eva ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

Provider
Signed To
Reassign
W
Telephone...
Lab / DI / ...
Documents
Schedule
PRISMA
Rx
Referrals
EVA
EVA
More...

Type here. Or type / for favorite commands


Useful Commands

Add to the problem list Create telephone encounter Create action Previous progress notes

Telephone Encounter Templates

Telephone Encounter

Telephone Encounter ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430



ZZZNester, Tester, Paul, 30 Y, M INFO HUB ASK EVA ? Connect

185 S Hope Rog, Traverse City, MI 49696-590

08/11/1995 | 231-555-1234

awilson4@mhc.net | Yes

Allergies Billing Alerts PRISMA Consent:

Wt: 144.6 lbs. | 65.59 kg...

Appt(L): 06/19/25 (ELS)

Appt(N): 04/21/26 (ELS)

PCP: Wilson, Abbigale

Lang: English

Translator: No

Ins: MEDICARE, WPS GH

Acc Bal: \$ 205.00

Guar: ZZZNester, Teste

Gr Bal: \$0.00

Ren: Wilson, Abbigale

NOTES

SECURE NOTES

HIPAA ok for John Smith

HEALOW

Medical Summary CDSS Rx Labs DI Procedures Growth Chart Imm T.Inj Encounters Patient Docs Flowsheets Notes

Patient* Name

Answered By

Caller

Reason

High Priority

Date/Time*

Assigned To*

Provider*

Perform Eligibility Check

Facility*

Pharmacy

Status Open Addressed Addressed and Docs Reviewed

Messages Rx Labs/DI Hx Notes Addendum Log History Virtual Visit

Messages ab ... Complaints

Action Taken Messenger Reply to Patient Action Taken

Print Script
Send Rx
Print Report
Progress Note
Document
Save as Template
Apply Template
OK
Cancel

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

PRISMA 3 🕒 ⚠️ ⚙️

Overview Enc DRTLA History OS

Global Alerts

- UDS needed NEXT VISIT REQUIRES UDS

CCM E Total: 00:00:00 Add Time 👤

Well Visits Past Due

No Annual Visits Completed

Disability Status

Advance Directive ...

Problem List SNOMED All ...

- E53.8 B12 deficiency
- G35 MS (multiple sclerosis)
- G93.7 Reye syndrome
- E11.9 Type 2 diabetes mellitus without complications
- E79.8 Gout due to hyperuricemia associated with mutation in HPRT1 gene
- F44.9 Conversion disorder
- E55.9 Vitamin D deficiency
- Z68.35 BMI 35.0-35.9,adult
- E11.65 Type 2 diabetes mellitus with hyperglycemia
- Z79.4 Long term (current) use of insulin
- I10 Essential hypertension
- E78.2 Mixed hyperlipidemia

Telephone Template #1

Telephone Encounter ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

ZZZNester, Tester, Paul, 30 Y, M
185 S Hope Rog, Traverse City, MI 49696-590
08/11/1995 | 231-555-1234
awilson4@mhc.net | Yes

Wt: 144.6 lbs. | 65.59 kg...
Appt(L): 06/19/25 (ELS)
Appt(N): 04/21/26 (ELS)
PCP: Wilson, Abbigale
Lang: English
Translator: No

Ins: MEDICARE, WPS GH
Acc Bal: \$ 205.00
Guar: ZZZNester, Teste
Gr Bal: \$0.00
Ren: Wilson, Abbigale

NOTES

SECURE NOTES
HIPAA ok for John Smith

HEALOW

Medical Summary | CDSS | Rx | Labs | DI | Procedures | Growth Chart | Imm | T.Inj | Encounters | Patient Docs | Flowsheets | Notes

Patient* ZZZNester, Tester Paul

Answered By: Wilson, Abbigale
Date/Time*: 04/19/2026 08:52 PM
Facility*: Bay Area Family Care
Caller:
Assigned To*: Hoadley, Kath...
Pharmacy:
Reason: Please help schedule
Provider*: Wilson, Abbigale
Status: Open Addressed Addressed and Docs Reviewed
 High Priority Perform Eligibility Check

Messages | Rx | Labs/DI Hx | Notes | Addendum | Log History | Virtual Visit

Messages
Patient is due to have CT Chest to follow lung nodule noted on previous imaging. Order placed. Ok to send last OV note. Please help schedule through Novello Imaging and update patient once finished.

Action Taken
Messenger | Reply to Patient | Action Taken

Print Script | Send Rx | Print Report | Progress Note | Document | Save as Template | Apply Template | OK | Cancel

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430
PRISMA 3

Overview | Enc | DRTLTA | History | OS

Global Alerts
UDS needed NEXT VISIT REQUIRES UDS
CCM Total: 00:00:00 Add Time
Well Visits Past Due


No Annual Visits Completed

Disability Status
Advance Directive

Problem List SNOMED All

- E53.8 B12 deficiency
- G35 MS (multiple sclerosis)
- G93.7 Reye syndrome
- E11.9 Type 2 diabetes mellitus without complications
- E79.8 Gout due to hyperuricemia associated with mutation in HPRT1 gene
- F44.9 Conversion disorder
- E55.9 Vitamin D deficiency
- Z68.35 BMI 35.0-35.9,adult
- E11.65 Type 2 diabetes mellitus with hyperglycemia
- Z79.4 Long term (current) use of insulin
- I10 Essential hypertension
- E78.2 Mixed hyperlipidemia

Telephone Template #2



ZZZNester, Tester, Paul, 30 Y, M INFO HUB ASK EVA ? Connect

185 S Hope Rog, Traverse City, MI 49696-590

08/11/1995 | 231-555-1234

awilson4@mhc.net | Yes

Allergies Billing Alerts PRISMA Consent: 5

Wt: 144.6 lbs. | 65.59 kg...

Appt(L): 06/19/25 (ELS)

Appt(N): 04/21/26 (ELS)

PCP: Wilson, Abbigale

Lang: English

Translator: No

Ins: MEDICARE, WPS GH

Acc Bal:\$ 205.00

Guar: ZZZNester, Teste

Gr Bal: \$0.00

Ren: Wilson, Abbigale

NOTES

SECURE NOTES

HIPAA ok for John Smith

HEALOW

Medical Summary CDSS Rx Labs DI Procedures Growth Chart Imm T.Inj Encounters Patient Docs Flowsheets Notes

Patient* ZZZNester, Tester Paul Name

Answered By Wilson, Abbigale

Caller

Reason Colonoscopy Results

High Priority

Date/Time* 04/19/2026 08:56 PM

Assigned To* Hoadley, Kathi

Provider* Wilson, Abbigale

Perform Eligibility Check

Facility* Bay Area Family Care

Pharmacy

Status Open Addressed Addressed and Docs Reviewed

Messages

Rx

Labs/DI Hx

Notes

Addendum

Log History

Virtual Visit

Messages ab ... Complaints

Please let patient know their colon cancer screening was normal. Repeat testing recommended in 5 years.

Action Taken Messenger Reply to Patient Action Taken

Print Script

Send Rx

Print Report

Progress Note

Document

Save as Template

Apply Template

OK

Cancel

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

PRISMA 3

Overview Enc DRTLA History OS

Global Alerts

- UDS needed NEXT VISIT REQUIRES UDS

CCM ✓ E Total: 00:00:00 Add Time

Well Visits Past Due

No Annual Visits Completed

Disability Status

Advance Directive

Problem List SNOMED All

- E53.8 B12 deficiency
- G35 MS (multiple sclerosis)
- G93.7 Reye syndrome
- E11.9 Type 2 diabetes mellitus without complications
- E79.8 Gout due to hyperuricemia associated with mutation in HPRT1 gene
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- E55.9 Vitamin D deficiency
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- E11.65 Type 2 diabetes mellitus with hyperglycemia
- Z79.4 Long term (current) use of insulin
- I10 Essential hypertension
- E78.2 Mixed hyperlipidemia

To Do List

To-Do List


- Check list
- Care Gaps
- Item key code 3740

The screenshot displays a web-based interface for a 'To-Do List'. At the top, there are tabs for 'My To Do (0)' and 'All Gaps (14)', a search bar labeled 'Quick Search', and a '+ Check List' button. Below this is a header for 'Care Gaps' with a 'Due Date' dropdown set to 'All'. The main area contains a list of 12 care gap items, each with a back arrow, a close icon, the item name, and action icons (list, edit, delete). The items are:

- Diabetes: Foot Exam
- Influenza Immunization: Prior Flu Season (October 1 Prior year - Marc...
- Falls: Screening for Future Fall Risk- Adjusted, Uncertified, Unaudited ...
- Diabetes: LDL Control
- Breast Cancer Screening - HEDIS MY2025 Adjusted, Certified, Unaudit...
- COVID-19 Diagnosis
- Tobacco Status: Assessment
- Closing the referral Loop : Receipt of Specialist Report
- Colorectal Cancer Screening - HEDIS MY2025 Adjusted, Certified, Una...
- Care for Older Adults: Pain Assessment - HEDIS MY2024 Adjusted, Cer...
- Comprehensive Diabetes Care: Eye Exam - HEDIS MY2025 Adjusted, C...
- Diabetes: LDL Screening

At the bottom, there is a 'Comments' section with an information icon and a text input field labeled 'Enter text'. Two buttons, 'View Completed' and 'Logs', are located at the bottom right.

Accessing To-Do List



ZZZNester, Tester, Paul, 30 Y, M INFO HUB ASK EVA ? Connect

185 S Hope Rog, Traverse City, MI 49696-590

08/11/1995 | 231-555-1234

awilson4@mhc.net | Yes

Allergies | Billing Alerts | PRISMA Consent: 📄

Wt: 144.6 lbs. | 65.59 kg...

Appt(L): 06/19/25 (ELS)

Appt(N): 04/21/26 (ELS)

PCP: Wilson, Abbigale

Lang: English

Translator: No

Ins: MEDICARE, WPS GH

Acc Bal: \$ 205.00

Guar: ZZZNester, Teste

Gr Bal: \$0.00

Ren: Wilson, Abbigale

NOTES

SECURE NOTES

HIPAA ok for John Smith

HEALOW

Last Login: 11 years ago

Medical Summary
CDSS
Rx
Labs
DI
Procedures
Growth Chart
Imm
T.Inj
Encounters
Patient Docs
Flowsheets
Notes

Progress Note | Scribe | Orders | PRISMA

CP | SF | 👤 | 04/21/2026 ELS NPO demo

ZZZNESTER, Tester Paul | Aug 11, 1995 (30 yo M) | Acc No. 16430

Patient: ZZZNester, Tester, Paul **DOB:** 08/11/1995 **Age:** 30 Y **Sex:** Male

+ PRISMA Summary No External Data Available ⚙️

Subjective: Verify Histories

Chief Complaint(s):

- NPO demo

HPI: 📄

! Current Medication:

Medical History:

Allergies/Intolerance:

Surgical History:

Hospitalization:

Family History:

Social History:

Screening:

ROS: 📄

Objective:

Vitals:

Past Results:

Examination: 📄

Physical Examination: 📄

Assessment:

Assessment: 📄

Plan:

Treatment: 📄

Procedures: 📄

Immunizations:

ZZZNESTER, Tester Paul | Aug 11, 1995 (30 yo M) | Acc No. 16430

PRISMA 3 UpToDate 🔄 ⚠️ ⚙️

Overview | Enc | DRTLA | History | OS | Templates | PopHealth

Global Alerts

- UDS needed NEXT VISIT REQUIRES UDS

+ CCM 📄 Ⓜ️ Total: 00:00:00 Add Time

Well Visits Past Due

No Annual Visits Completed

+ Disability Status

+ Advance Directive ⋮

Problem List SNOMED All ! 🔍 ⋮

🔴	E53.8	B12 deficiency
🔴	G35	MS (multiple sclerosis)
🔴	G93.7	Reye syndrome
🔵	E11.9	Type 2 diabetes mellitus without complications
🔴	E79.8	Gout due to hyperuricemia associated with mutation in HPRT1 gene
🔴	F44.9	Conversion disorder
🔴	E55.9	Vitamin D deficiency
🔴	Z68.35	BMI 35.0-35.9,adult
🔴	E11.65	Type 2 diabetes mellitus with hyperglycemia
🔴	Z79.4	Long term (current) use of insulin
🔴	I10	Essential hypertension 💡
🔴	E78.2	Mixed hyperlipidemia
🔴	M79.7	Fibromyalgia
🔴	G89.4	Chronic pain disorder

0/0

To Do

All Gaps

My To Do (0) All Gaps (14) Quick Search ☆ Qc Y ⇌ + Check List

Care Gaps Due Date All

- Diabetes: Foot Exam
- Influenza Immunization: Prior Flu Season (October 1 Prior year - Marc...
- Falls: Screening for Future Fall Risk- Adjusted, Uncertified, Unaudited ...
- Diabetes: LDL Control
- Breast Cancer Screening - HEDIS MY2025 Adjusted, Certified, Unaudit...
- COVID-19 Diagnosis
- Tobacco Status: Assessment
- Closing the referral Loop : Receipt of Specialist Report
- Colorectal Cancer Screening - HEDIS MY2025 Adjusted, Certified, Una...
- Care for Older Adults: Pain Assessment - HEDIS MY2024 Adjusted, Cer...
- Comprehensive Diabetes Care: Eye Exam - HEDIS MY2025 Adjusted, C...
- Diabetes: LDL Screening

Comments ⓘ

Enter text

View Completed Logs

Check List

To Do ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

My To Do (0) All Gaps (0) Quick Search ☆ Qc Y ⇌ + Check List

Yearly UDS

No pending items in To Do.

Potential Conditions for Evaluation

No pending items in To Do.

Care Gaps Due Date All

No pending items in To Do.

Checklist (CL)

No pending items in To Do.

Comments ⓘ

Enter text

View Completed Logs

Custom List

To Do ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

My To Do (0) All Gaps (0) Quick Search ☆ Q Y ⇌ + Check List

Yearly UDS

No pending items in To Do.

Potential Conditions for Evaluation

No pending items in To Do.

Care Gaps Due Date All

No pending items in To Do.

Checklist (CL)

No pending items in To Do.

Comments ⓘ

Enter text

View Completed Logs

Complete Task

To Do ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

My To Do (1) All Gaps (1) Quick Search ☆ Q Y ⇌ + Check List

Hierarchical Condition Category

No pending items in To Do.

Potential Conditions for Evaluation

No pending items in To Do.

Care Gaps Due Date All

No pending items in To Do.

Checklist (CL)

Yearly UDS

(X) Added By: Wilson,Abbigale

Clicking on this check box will mark the item as completed

Comments ⓘ

Enter text

View Completed Logs

Custom Reminders

Reminders in Treatment To Do vs Action

The screenshot displays a patient's medical record in an EHR system. At the top, patient information for Paul ZZZNester, 30-year-old male, is shown. The main section is titled 'Treatment' and includes a navigation bar with 'Pt. Info', 'Encounter', 'Physical', and 'Hub'. Below this is a toolbar with various icons for actions like 'Dx', 'Rx', 'Labs', etc. A 'To Do' button with a notification icon is visible. The main content area shows a list of treatments, including 'F11.90 Chronic, continuous use of opioids' and 'N/A Other'. A dropdown menu is open over the 'To Do' button, listing options: 'Dx', 'Rx', 'Labs', 'Diagnostic Imaging', 'Procedures', 'Referral', 'Req Form', and 'Action'. The 'Action' option is highlighted. At the bottom, there are buttons for 'Preventive Medicine', 'Send Rx', 'Send', and 'CDSS', along with a visit code and a procedure code (M79.7) for 'Fibromyalgia'.

Action Reminder

Actions ZZZNESTER, Tester Paul 🗺️ Aug 11, 1995 (30 yo M) 📄 Acc No. 16430

Action Attachments Structured Data

Name* ZZZNester, Tester Info Hub

Action Type [Search] [Star] [More]

Subject* [Search] [Star] [More]

Created By Wilson,Abbigale

Creation Date 04/19/2026 20:46:51

Assigned To* [Search by Last name, First name] [Star] [More] [Share]

Facility [Search] Bay Area Family Care

Start Date 04/19/2026 [Calendar] 20:46:51

Due Date* 04/19/2026 [Calendar] 20:46:51

Status* Not Started [Dropdown]

Priority* Normal [Dropdown]

Notes [Clock] [More]

[Merge Template] [Dropdown]

- Copy Template
- New Template

Recurrent Action

Recurrent Action Use existing attachments for recurrent action

Last Due* 04/19/2026 [Calendar] 20:46:51 [Help]

Last Done* 04/19/2026 [Calendar] 20:46:51 [Help]

Recurrent Pattern

Frequency* [Input]

Hour(s) Day(s) Week(s)

Month(s) Year(s)

Range of Recurrence

No End Date

End After [Input] Occurrences

End by 04/19/2026 [Calendar]

1D	2D	3D	1W
2W	3W	4W	5W
2M	3M	4M	6M

OK Cancel

Send Rx Send

Action Template

Actions ZZZNESTER, Tester Paul 🧑 Aug 11, 1995 (30 yo M) 🏠 Acc No. 16430

Action | **Attachments** | Structured Data

Name* ZZZNester, Tester Info Hub

Action Type Urine Needed x ▼ ☆ ...

Subject* Labs needed ▼ ...

Created By Wilson,Abbigale

Creation Date 04/19/2026 20:50:04

Assigned To* Wilson,Abbigale x ▼ ☆ ... 📄

Facility Bay Area Family Care ▼

Start Date 04/19/2026 📅 20:50:04

Due Date* 04/19/2027 📅 20:50:04

Status* In Progress ▼

Priority* Normal ▼

Notes 🕒 ⋮
Wilson,Abbigale 04/19/2026 20:50:18 >UDS please

Recurrent Action

Recurrent Action Use existing attachments for recurrent action

Last Due* 04/19/2026 📅 20:50:04 ?

Last Done* 04/19/2026 📅 20:50:04 ?

Recurrent Pattern

Frequency*

Hour(s) Day(s) Week(s)

Month(s) Year(s)

Range of Recurrence

No End Date

End After **Occurrences**

End by 04/19/2026 📅

1D	2D	3D	1W
2W	3W	4W	5W
2M	3M	4M	6M

Merge Template ▼ OK Cancel

Action Due Notification

Patient Hub ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

ZZZNester, Teste... 30Y, M INFO Connect
185 S Hope Rog, Traverse City, MI-49696-5900
231-555-1234(P) | |
awilson4@mhc.net | 08/11/1995
Account No: 16430 | Messenger Enabled: Yes
Web Enabled: Yes | healow Tracker Data: No | PRISMA Consent:

Advanced Directive :
Insurance : **MEDICARE, WPS GHA, Cl...**
Last vMsg :
PCP : **Wilson, Abbigale**
Rendering Pr : **Wilson, Abbigale**
Default Facility :

Billing
Patient Balance : **\$0.00**
Account Balance : **\$205.00**
Collection Status :
Assigned to :
Card on File :

Structured Data

Multiple Birth Indicator	0	0	0
Immunization Data Protection	1	0	0
PCMH Brochure given to patient	0	0	0
Social Determinants	0	0	0
Date Given	0	0	0

Actions 1 **Tel Enc** 0 **Web Enc** 0
Docs 0 **P2P** 0

Appointments
Last AV: **No AV Completed** **Past Due**
Last Appt: 06/19/2025 04:00 PM EDT at BAFC...
Next Appt: 04/21/2026 11:45 AM EDT at BAFC...
Bumped Appt: **NONE** Case Manager Hx:

Problem List **SNOMED** All

- E53.8 B12 deficiency
- G35 MS (multiple sclerosis)
- G93.7 Reye syndrome
- E11.9 Type 2 diabetes mellitus without complications
- E79.8 Gout due to hyperuricemia associated with mutation in HPRT1 gene
- F44.9 Conversion disorder
- E55.9 Vitamin D deficiency

S 0 D 361 R 0 I 22

Telephone Encounter

Web Encounter 0

Accounts 0

Reg Rules Dashboard 0

Claims 0

Action 17

New Telephone Encounter

New Action

Patient Entered Data 0

P2P Patient Record

- P2P Patient Records 1
- To Be Reconciled Records 9

PRISMA

- Patient Record Information Search Module Aggregator (PRISMA)
- “One Patient = One Record”
- Embedded within eCW to help assemble patient information from other providers/offices and out of state facilities.
- EXTREMELY handy for Snow-Birds =)



PRISMA

ZZZNester, Tester, Paul , 30 Y , M INFO HUB ASK EVA ? @Connect

185 S Hope Rog , Traverse City, MI 49696-590
08/11/1995 | 231-555-1234
awilson4@mhc.net | Yes

Allergies Billing Alerts PRISMA Consent:

Wt: 144.6 lbs. | 65.59 kg...
Appt(L): 06/19/25 (ELS)
PCP: Wilson, Abbigale
Lang: English
Translator: No

Ins: MEDICARE, WPS GH
Acc Bal:\$ 205.00
Guar: ZZZNester, Teste
Gr Bal: \$0.00
Ren: Wilson, Abbigale

NOTES

SECURE NOTES
HIPAA ok for John Smith

HEALOW
Last Login: 11 years ago

Medical Summary CDSS Rx Labs DI Procedures Growth Chart Imm T.Inj Encounters Patient Docs Flowsheets Notes

Progress Note Scribe Orders PRISMA

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

Quick Order

Patient:ZZZNester, Tester, Paul DOB: 08/11/1995 Age: 29 Y Sex: Male

+ PRISMA Summary No External Data Available

Subjective: Verify Histories

Chief Complaint(s):

- demo/AW

HPI:

Current Medication:

Taking

- Cal-Cyum.
- Aspirin 81 MG Tablet Chewable 1 tablet Orally Once a day.
- Vitamin D (Ergocalciferol) 50000 UNIT Capsule 1 capsule Orally once per week for 6 weeks.

0/0 To Do

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

PRISMA 2 UpToDate

Overview Enc DRTLA History OS Templates PopHealth

- Global Alerts

- UDS needed NEXT VISIT REQUIRES UDS

+ CCM Total: 00:00:00 Add Time

- Well Visits Past Due

No Annual Visits Completed

+ Disability Status

+ Advance Directive

- Problem List SNOMED All

PRISMA

Telephone Encounter ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430

ZZZNester, Tester, Paul , 30 Y , M INFO HUB ASK EVA ? Connect
185 S Hope Rog , Traverse City, MI 49696-590
08/11/1995 | 231-555-1234
awilson4@mhc.net | Yes
Allergies Billing Alerts PRISMA Consent

Wt: 144.6 lbs. | 65.59 kg...
Appt(L): 06/19/25 (ELS)
PCP: Wilson, Abbigale
Lang: English
Translator: No

Ins: MEDICARE, WPS GH
Acc Bal: \$ 205.00
Guar: ZZZNester, Teste
Gr Bal: \$0.00
Ren: Wilson, Abbigale

NOTES
SECURE NOTES
HEALOW

Medical Summary CDSS Rx Labs DI Procedures Growth Chart Imm T.Inj Encounters Patient Docs Flowsheets Notes

Answered By: Wilson, Abbigale Date/Time*: 04/18/2026 12:11 PM Facility*: Bay Area Family Care
Caller: Assigned To*: Wilson, Abbigale Pharmacy:
Reason: PRISMA Demo Provider*: Wilson, Abbigale Status: Open Addressed
 High Priority Perform Eligibility Check Addressed and Docs Reviewed

Messages Rx Labs/DI Hx Notes Addendum Log History Virtual Visit

Messages

Action Taken

Print Script Send Rx Print Report Progress Note Document Save as Template Apply Template OK Cancel

ZZZNESTER, Tester Paul Aug 11, 1995 (30 yo M) Acc No. 16430
PRISMA 3
Overview Enc DRTLA History OS

Global Alerts
UDS needed NEXT VISIT REQUIRES UDS
CCM Total: 00:00:00 Add Time
Well Visits Past Due
No Annual Visits Completed
Disability Status
Advance Directive
Problem List SNOMED All

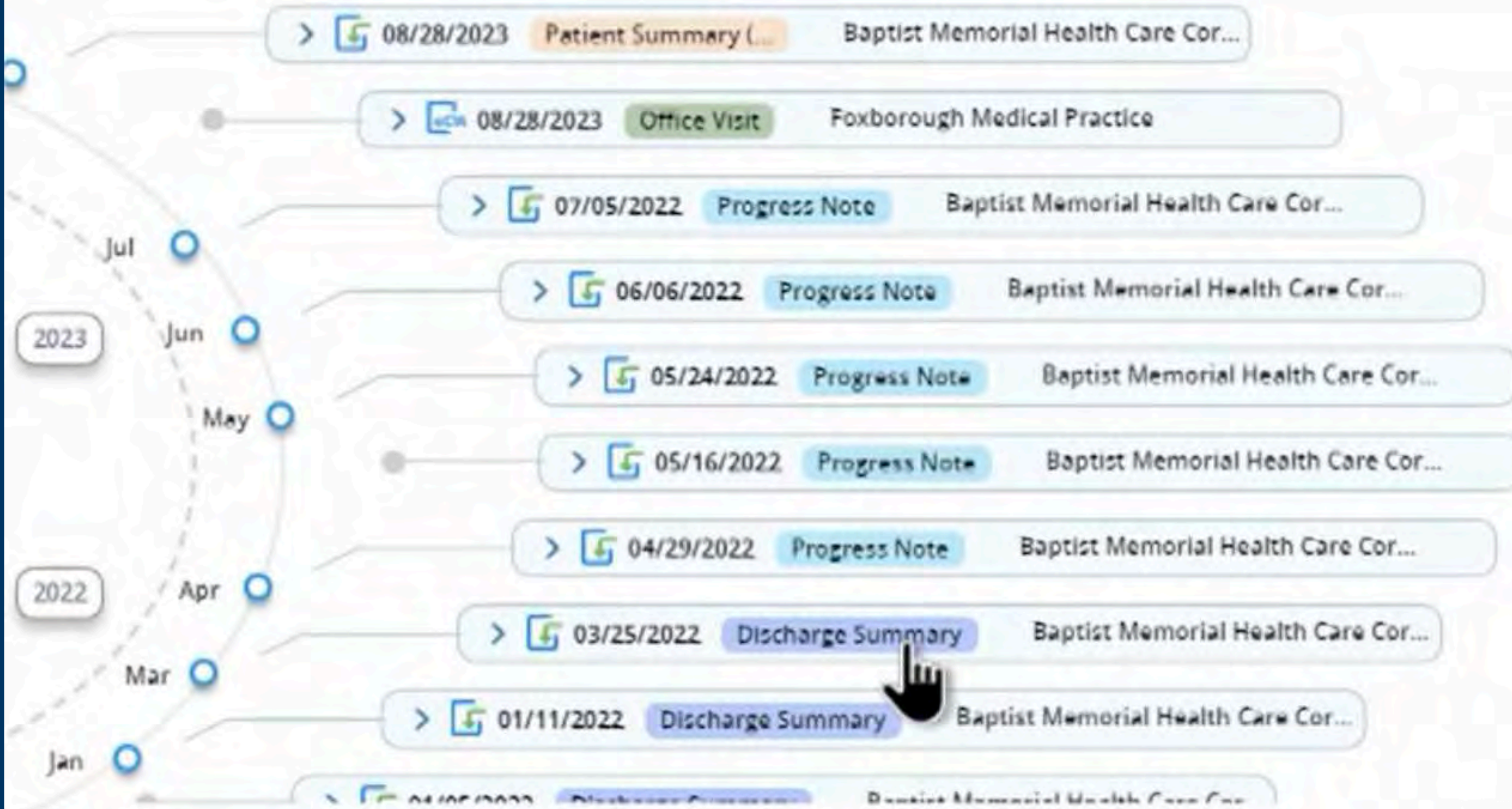
- E53.8 B12 deficiency
- G35 MS (multiple sclerosis)
- G93.7 Reye syndrome
- E11.9 Type 2 diabetes mellitus without complications
- E79.8 Gout due to hyperuricemia associated with mutation in HPRT1 gene
- F44.9 Conversion disorder
- E55.9 Vitamin D deficiency
- Z68.35 BMI 35.0-35.9,adult
- E11.65 Type 2 diabetes mellitus with hyperglycemia
- Z79.4 Long term (current) use of insulin
- I10 Essential hypertension

No. of Resu < Prev < Prev(A) Next(A) > Next >

🔍 Search

PRISMA Clinical Insights Records Member Insights

Records Timeline



PRISMA



Search



PRISMA Clinical Insights **Records** Member Insights

TO DO

Records **Timeline**



03/25/2022 **Discharge Summary** Baptist Memorial Health Care Corpor...



Data last retrieved: 08/28/2023 01:23 PM

Original

Highlights

Jump to

Highlights

Generated On: 10/... Highlights of the record

Patient: Mark, Bennett, Bennett
DOB: 05/22/1957 **Sex:** Male

Provider: Desta, Rishan Tesfay MD
Date: 03/25/2022

Hospital Course

Date: 03/25/2022

Department: BMH Union City Emergency Department

Care Team: Dr. Rishan Tesfay Desta

Admission Diagnoses: Congestive heart failure, unspecified HF chronicity, unspecified heart failure type (HCC); Pleural effusion

The patient was admitted to the BMH Union City Emergency Department on 03/25/2022 under the care of Dr. Rishan Tesfay Desta. The primary diagnoses at the time of admission were congestive heart failure with unspecified HF chronicity and type, and pleural effusion. **Hospital Course:** Not documented in this encounter.

Ongoing Treatment Plans or Follow-up Appointments: Not documented in this encounter.

Results

Procedure Results:

Troponin High Sensitivity at 3 Hours: Performed on 03/25/2022, the Troponin I High Sensitivity value was 16 ng/L which is within the reference range (<=76 ng/L).

Troponin High Sensitivity at 90 Minutes: Performed on 03/25/2022, the Troponin I High Sensitivity value was 17 ng/L which is within the reference range (<=76 ng/L).

COVID-19 RNA Rapid: Performed on 03/25/2022, the SARS-CoV-2 result was Negative.

Prottime-INR: Performed on 03/25/2022, the INR value was 1.06 which is within the reference range (<=1.40).

Troponin High Sensitivity with Reflexes: Performed on 03/25/2022, the Troponin I High Sensitivity value was 16 ng/L which is within the reference range (<=76 ng/L).

Diagnostic Imaging Results:

XR Chest PA (stat): Performed on 03/25/2022, the impression was no acute findings.

PRISMA

- Brief video with an overview of PRISMA in use:
 - <https://youtu.be/TSEjzhjCcdw>

Ambient AI Scribe



- The ~~Future~~ NOW of Office Visits
- AI Scribe automatically generates a Progress Note after listening passively to visit between provider and patient
- AI uses the conversation between provider and patient to populate key information for the note.
- Leaves out superfluous conversation details - "Susan's husband's cousin's brother was with us when we caught a HUGE fish!"
- There are now MANY AI options with various price points to help increase affordability for small and large office groups.

Types of Ambient AI Available

- Simple Integration → copy/paste from an outside program
- Standard Integration → will push data to the progress note, but it may not show up in the proper field. It documents only the current visit while it remains unaware of the patient's overall clinical history.
- Bi-directional Integration → most sophisticated as it integrates patient's clinical history (labs, imaging, medications) with their live conversation. This moves us from charting individual encounters to adding an exceptionally accurate chapter to a patient's medical story.

Names of Popular Ambient AI

- Sunoh.ai = Bi-Directional
- DeepScribe = Bi-Directional
- DeepCura = Bi-Directional
- Nuance DAX Copilot = Bi-Directional
- Abridge = Bi-Directional
- Commure = Bi-Directional

- It's important to trial any software before committing and ensure you are happy with the integration options offered.
- <https://www.deepscribe.ai/resources/best-ai-medical-scribes-for-eclinicalworks-2026>

Sunoh.ai

eClinicalWorks 12

RD | N 0 | E 0 | S 0 | D 0 | R 1 | I 0 | L 0 | M 0 | TV 0

Bhat, Sam, 53 Y, M | INFO | HUB | ASK EVA

2 Beacon Street, Newton, MA 02465
01/01/1970 | 774-275-1685 | 774-275-1000

App(N): 10/20/23 | PCP: Sam, Willis | Lang: English | Translator: No
Ins: TEST BC | Acc Bal: \$ 0.00 | Guar: Bhat, Sam | Gr Bal: \$0.00

NOTES | SECURE NOTES | HEALOW Web Enable Patient

Medical Summary | CDSS | Rx | Labs | DI | Procedures

Progress Note | Scribe | Orders

Sunoh Captured Summary BHAT, Sam | Jan 1, 1970 (53 yo M) | Acc No. 9411

10/20/2023 11:14 AM | 04:07 | Dharampuriya, Raj

Conversation Summary

The patient recently returned from a trip to Europe and has been experiencing cough, shortness of breath, and chest pain. They have a history of childhood asthma and a family history of asthma. The patient does not smoke and is allergic to penicillin and peanuts. During the examination, the doctor observed wheezing in the patient's lungs. The patient was prescribed Zithromax and an albuterol inhaler, and a chest X-ray was ordered. A referral to a pulmonologist was made, and a follow-up appointment was scheduled for two weeks.

HPI Category: Abdomen/Chest-->Ches...
The patient has been experiencing cough, shortness of breath, and chest pain since returning from a trip to Europe. They have a history of childhood asthma and a family history of asthma. The patient does not smoke and is allergic to penicillin and peanuts.

Medical History
Childhood asthma until age 13.

Allergies

Allergen	Reaction
Penicillin	Allergic
Peanuts	Allergic

Surgical History
Not discussed

Hospitalization History
Not discussed

Transcript Search

00:00 04:07

then.

Dharampuriya, Raj 01:15
OK, anyone in the family with history of asthma?

Bhat, Sam 01:20
My mother has a history of asthma, OK?

Dharampuriya, Raj 01:24
Do you smoke?

Bhat, Sam 01:26
I don't smoke.

Dharampuriya, Raj 01:27
OK.

Did you find this section useful? Yes No

Generate Notes (DRAFT)

Consent for AI Use

- A large law suit is underway in California, alleging a health care system used ambient AI documentation tools to record and process patient visits without “meaningful, informed consent”.
- Similar lawsuits are pending around the country.
- It’s important to have an AI consent form involving verbal and/or written consent detailing the encounter is recorded to generate notes. Consent should underline HIPAA compliance is upheld and note participation is voluntary, with a non-punitive option to revoke consent at any time.
- *Example consent form available upon request.

Other Tips

- Clear cache with automation to help speed workflow.
- Configure your plug-ins to allow eCW to work optimally.
- Organize medications with drag and drop.
- Organize problem lists by name.
- Use external document review button for bulky files in Patient Documents.
- Use shortcuts —> typing @ then name of the staff/provider to assign tasks.
- Hold down ALT (Windows) or Option (MAC) to see the quick keys available.
- Use Control F to quickly find things on your page/note.
- Use Favorites in physical exam, orders, prescriptions, etc.
- Set an out of office indicator when unavailable to avoid lost messages while on vacation.

Questions?

